IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

IN RE:

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CHAPTER 11
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MILLER AUTO PARTS & SUPPLY
COMPANY, INC., et al.,

Debtors.

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CHAPTER 11
S
Jointly Administered Under
CASE NO. 14-68113-mgd
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NOTICE OF ENTRY OF APPEARANCE AND REQUEST FOR COPIES

Please take notice that Joseph M. Coleman, Jason B. Binford, and the law firm of Kane Russell Coleman & Logan PC and Gary W. Marsh and Henry F. Sewell of the law firm of McKenna Long & Aldridge LLP, hereby enter an appearance as proposed counsel of record in the above-captioned case for the Official Committee of Unsecured Creditors (the "Committee"), and hereby request that all notices given or required to be given, and all papers served or required to be served in the case, be given to and served upon:

Joseph M. Coleman Jason B. Binford Kane Russell Coleman & Logan PC 3700 Thanksgiving Tower 1601 Elm Street Dallas, TX 75201

E-mail: jcoleman@krcl.com; jbinford@krcl.com; ecf@krcl.com

-and-

Gary W. Marsh Henry F. Sewell McKenna Long & Aldridge LLP 303 Peachtree Street, NE Suite 5300 Atlanta, GA 30308

Email: gmarsh@mckennalong.com; hsewell@mckennalong.com

This request encompasses all notices, copies and pleadings referred to or contemplated in the Bankruptcy Code and Bankruptcy Rules, including without limitation, notices of any orders, motions, demands, complaints, plans, disclosure statements, petitions, pleadings, requests, applications and any other documents brought before the Court in this case, and any hearings, trials or proceedings related thereto, which affect or otherwise relate to the above case or the Committee.

Please take notice that the undersigned intends that neither this appearance and request for copies nor any later appearance, pleading, claim, or suit shall waive: (i) the right to have final orders in non-core matters entered only after *de novo* review by a district judge; (ii) the right to trial by jury in any proceeding so triable in this case, controversy, or proceeding related to this case; (iii) the right to have the district court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which the Committee is or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments the Committee expressly reserves.

Dated: September 25, 2014. Respectfully submitted,

MCKENNA LONG & ALDRIDGE LLP

/s/ Henry F. Sewell

Henry F. Sewell Georgia Bar No. 636265 Gary W. Marsh Georgia Bar No. 471290 303 Peachtree Street, NE **Suite 5300** Atlanta, GA 30308 Telephone – (404) 527-400 Fax – (404) 527-4198

Email: gmarsh@mckennalong.com;

hsewell@mckennalong.com

PROPOSED ATTORNEYS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

—and—

KANE RUSSELL COLEMAN & LOGAN PC

Joseph M. Coleman Pro Hac Vice application pending Jason B. Binford Pro Hac Vice application pending

3700 Thanksgiving Tower 1601 Elm Street Dallas, Texas 75201 Telephone - (214) 777-4200 Telecopier - (214) 777-4299

Email: jcoleman@krcl.com; jbinford@krcl.com;

ecf@krcl.com

CERTIFICATE OF SERVICE

This is to certify that on the 25th day of September, 2014, I caused a copy of the foregoing *Notice of Entry of Appearance and Request for Copies* to be served on the parties below by depositing said pleading in the United States Mail with sufficient postage affixed thereto, addressed as follows:

U.S. Trustee Office of the US Trustee Suite 362 75 Spring Street, SW Atlanta, GA 30303

Miller Auto Parts & Supply Company, Inc. 5944 Peachtree Corners East Norcross, GA 30071

This 25th day of September, 2014.

Ashley Reynolds Ray, Esq. J. Robert Williamson, Esq. Scroggins & Williamson 1500 Candler Building 127 Peachtree Street, NE Atlanta, GA 30303

/s/ Henry F. Sewell

Henry F. Sewell Georgia Bar No. 636265

MCKENNA LONG & ALDRIDGE LLP 303 Peachtree Street, Suite 5300 Atlanta, Georgia 30308 (404) 527-4000 (404) 527-4198 (facsimile)